





DISCOVER AN OPPORTUNITY









% POPULATION WITH INTERNET ACCESS

LATIN AMERICA AND THE CARIBBEAN

47%

MIDDLE EAST AND NORTH AFRICA

39%

EAST ASIA AND PACIFIC 43%



WE ARE CONNECTED

LATIN AMERICA AND THE CARIBBEAN

566

ARE USING SOCIAL NETWORKS

UNITED STATES

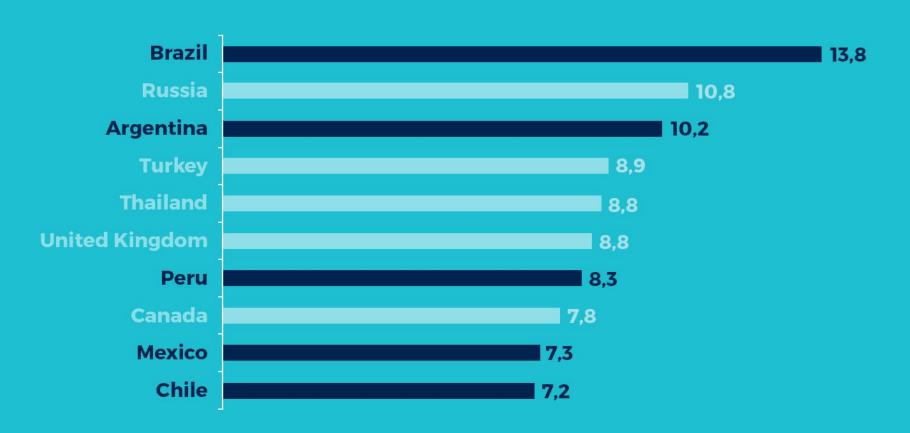
74%

ARE USING SOCIAL NETWORKS

Source: ComScore Study. LATAM Digital Future in Focus, 2014 and Pew Research Center, Social Networking Fact Sheet, 2014

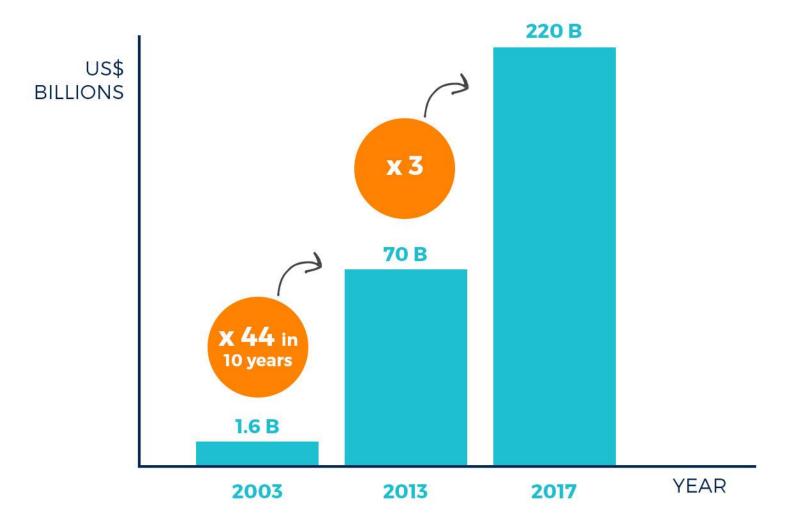


WE ARE SOCIAL AVERAGE HOURS PER VISITOR PER MONTH





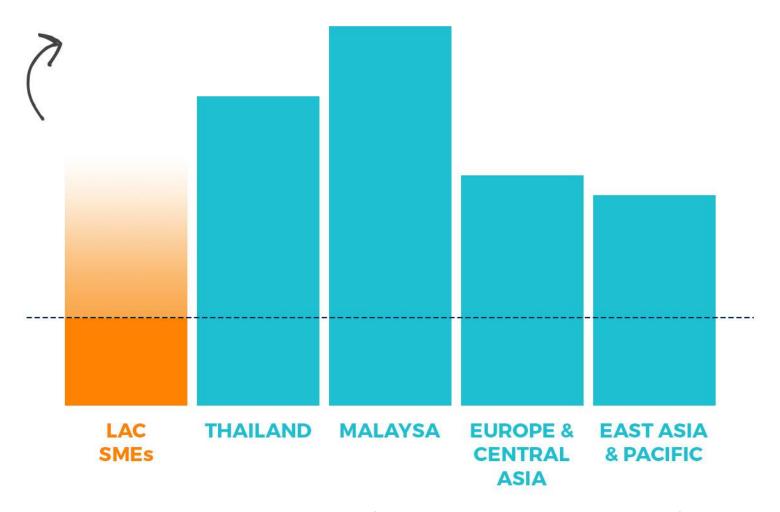








THERE IS ROOM FOR IMPROVEMENT







WHY IS THIS IMPORTANT?

INTERNATIONALIZED (IMPORTES AND EXPORTERS) SMEs ARE BETTER COMPANIES

	EXPORT	IMPORT
HIGHER WAGES	42%	26%
HIGHER SALES	55%	38%
HIGHER PRODUCTIVITY	54%	38%
HIGHER ANNUAL EMPLOYMENT GROWTH	246%	105%



WHY IS THIS IMPORTANT FOR EUROPE?

 84 percent of exporters also import (small 60%, medium 89%) 38 percent of LAC SMEs' inputs are of foreign origin



2003-2010
TRADE BETWEEN EU
AND LATIN AMERICA
DOUBLED

\$280 BILLION 2013 EU EXPORTS TO LAC

\$145

BILLION (6.5%)



WHAT IS HOLDING US BACK?





3 BARRIERS



ACCESS TO TRUSTWORTHY CONNECTIONS



ACCESS TO INFORMATION



ACCESS TO FINANCING SOURCES





3 BASIC ELEMENTS TO TAKE THE LEAP













FINANCE



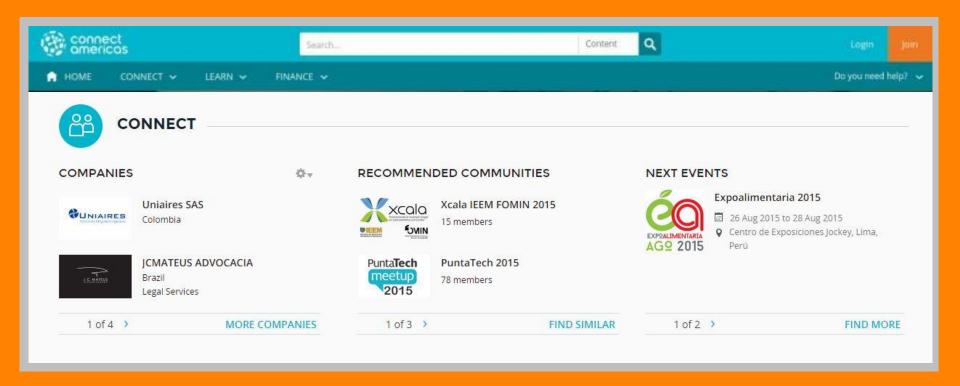






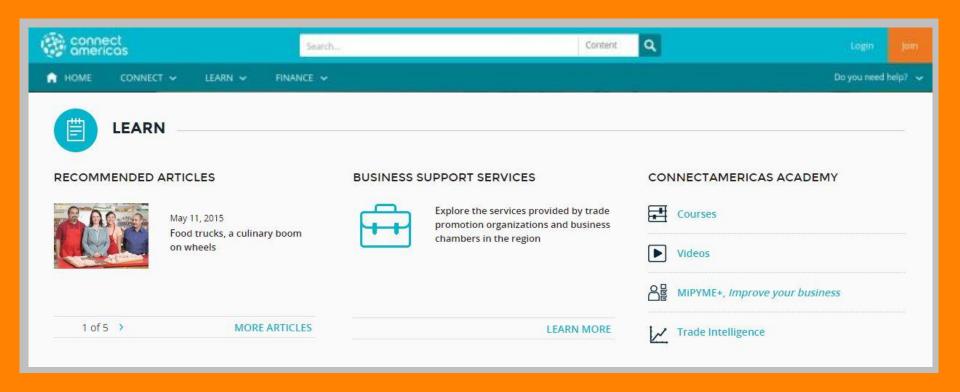


CONNECT



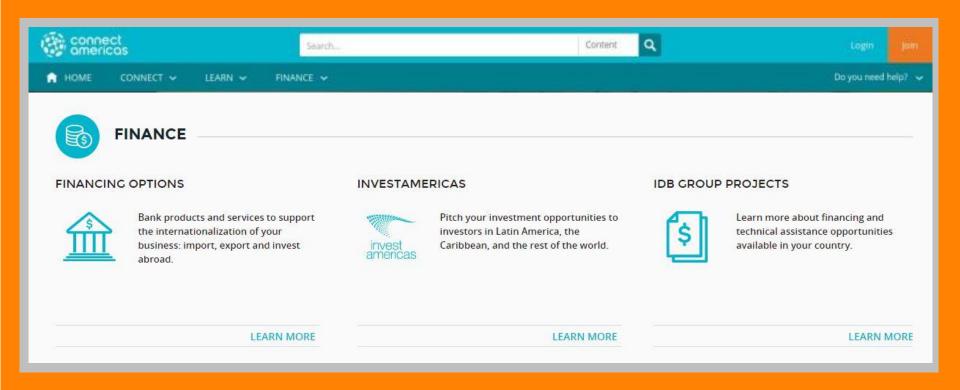


LEARN





FINANCE















300,000 visitors

30,000 registrations



THE PORT OF ENTRY FOR DOING BUSINESS IN THE AMERICAS













WHAT WILL WE DO IN 2015?



VIRTUALMATCHMAKING



PROCUREAMERICAS



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